RECONSILIATIONS OF APRANGA APB ALTERNATIVE PERFORMANCE MEASURES

(thousand EUR, unless otherwise stated)

DATA FROM STATEMENTS OF COMPREHENSIVE INCOME

		Q1-Q3 2026	Q1-Q3 2025	2025	2024	2023
A	**Revenue**	**241.525**	**221.320**	**307.185**	**292.937**	**269.696**
B	**Operating profit (loss)**	**20.456**	**16.135**	**21.931**	**20.954**	**21.501**
C	Finance costs	(1.267)	(1.322)	(1.798)	(1.520)	(1.169)
D	**Profit (loss) before income tax**	**19.189**	**14.813**	**20.133**	**19.434**	**20.332**
E	Income tax (expense)	(3.656)	(2.747)	(3.917)	(3.474)	(3.559)
F	**Profit (loss) for the year**	**15.533**	**12.066**	**16.216**	**15.960**	**16.773**

DATA FROM STATEMENTS OF FINANCIAL POSITION

		30-09-2026	30-09-2025	31-12-2025	31-12-2024	31-12-2023
	Non-current assets	91.298	97.772	93.559	92.375	87.590
G	Current assets	86.794	74.411	77.969	72.593	72.435
H	*- where of Cash and cash equivalents*	*17.214*	*11.635*	*22.321*	*18.405*	*17.665*
I	**Assets total**	**178.092**	**172.183**	**171.528**	**164.968**	**160.025**
J	Equity	69.898	65.144	69.294	66.348	63.658
	Non-current liabilities	51.858	52.242	50.412	50.825	50.124
K	*- where of Borrowings*	-	-	-	-	-
L	Current liabilities	56.336	54.797	51.822	47.795	46.243
M	*- where of Borrowings*	-	-	-	-	-
	Equity and Liabilities total	**178.092**	**172.183**	**171.528**	**164.968**	**160.025**

DATA FROM STATEMENTS OF CASH FLOW

		Q1-Q3 2026	Q1-Q3 2025	2025	2024	2023
N	Depreciation and amortization	16.046	15.973	21.289	20.503	19.427
O	Purchases of property, plant and equipment and intangible assets	(5.932)	(9.319)	(9.793)	(12.038)	(12.381)
P	Proceeds on disposal of property, plant and equipment	546	1.441	1.442	958	2.640

OTHER STATEMENTS DATA

		Q1-Q3 2026	Q1-Q3 2025	2025	2024	2023
Q	APB Apranga number of shares	55.291.960	55.291.960	55.291.960	55.291.960	55.291.960
R	The share price at the end of reporting period, in EUR	3,81	2,99	3,44	2,93	2,66
S	Dividend	nd	nd	14.929	13.270	13.270

ALTERNATIVE PERFORMANCE MEASURES

		Q1-Q3 2026	Q1-Q3 2025	2025	2024	2023
T	EBITDA [D-C+N]	36.502	32.108	43.220	41.457	40.928
	EBITDA margin, % [T/A]	15,1%	14,5%	14,1%	14,2%	15,2%
	EBIT [B]	20.456	16.135	21.931	20.954	21.501
	EBIT margin, % [B/A]	8,5%	7,3%	7,1%	7,2%	8,0%
	Net investment [-1*(O+P)]	5.386	7.878	8.351	11.080	9.741
U	Net debt [K+M-H]	(17.214)	(11.635)	(22.321)	(18.405)	(17.665)
	Net debt to equity, % [U/J]	-24,6%	-17,9%	-32,2%	-27,7%	-27,7%
V	Earnings per share (EPS), in EUR [F*1000/Q]	0,28	0,22	0,29	0,29	0,30
	Price-to-Earnings ratio (P/E) [R/V]	14	14	12	10	9
	Dividend payout ratio, %	nd	nd	92%	83%	79%
	Return on equity (ROE), % [F/J]*****	28,2%	23,8%	23,4%	24,1%	26,3%
	Return on assets (ROA), % [F/I]*****	11,1%	9,0%	9,5%	9,7%	10,5%
	Current ratio [G/L]	1,5	1,4	1,5	1,5	1,6

****** *The measures have been calculated based on data from the past 12 months.*